

Town of Dalton Trustees of Trust Funds Meeting

Agenda for Monday June 15, 2020, 5:00PM

Municipal Office Building

- I. Call To Order
- II. Approval of Minutes/Sign/Post
- III. Approval of Agenda
- IV. Chair Updates
- V. Bookkeeper Updates
- VI. Secretary Updates
- VII. Old Business
  - a. Review Accounts and bank statements
  - b. Passumpsic Online Access
  - c. Axiom Portal Access
  - d. Review Investment Policy
  - e. Review MS-9 and MS-10 Reports
  - f. Missing thumb drive
  - g. Town of Dalton website TTF page
- VIII. New Business
  - a. Trustee Training Sessions
  - b. File Cabinet
  - c. Mail
  - d. Review of calendar year due dates
  - e. Select Board Updates: Bookkeeper Salary, possible alternates
- IX. Public Comments
- X. Date For Next Meeting (Sept 14, 2019?)
- XI. Adjourn